



## APPENDIX III

INSURANCE ENTITIES

1st

FINANCIAL INFORMATION CORRESPONDING TO THE YEAR

2024

PERIOD END DATE

30/06/2024

### I. COMPANY INFORMATION

Company name: Línea Directa Aseguradora, S.A. Compañía de Seguros y Reaseguros

Registered address: Calle Isaac Newton 7, Tres Cantos (Madrid)

C.I.F.

A80871031

### II. ADDITIONAL INFORMATION TO THE INFORMATION PUBLISHED FOR THE PREVIOUS HALF-YEAR

**IV. SELECTED FINANCIAL INFORMATION**

**1. INDIVIDUAL BALANCE SHEET (1/2)**

**(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

ASSETS		A	B
		CURRENT PERIOD 30/06/2024	PREVIOUS PERIOD 30/06/2023
1. Cash and other equivalent liquid assets	0005	21.489	31.757
2. Financial assets held for trading	0010	-	-
3. Other financial assets at fair value, with changes in profit and loss account	0015	-	-
4. Financial assets available for sale	0020	876.619	827.550
5. Loans and receivables	0025	134.154	135.621
6. Investments held to maturity	0030	-	-
7. Hedging derivatives	0035	6.055	5.492
8. Participation of reinsurance in technical provisions	0041	27.548	29.214
9. Property, plant and equipment, and real estate investments:	0045	39.600	40.479
a) Property, plant and equipment	0046	37.747	38.612
b) Real estate investments	0047	1.853	1.867
10. Intangible assets:	0050	31.812	29.186
a) Goodwill	0051	-	-
b) Acquisition costs of portfolios	0053	-	-
c) Other intangible assets	0052	31.812	29.186
11. Equity investments in Group and associated companies:	0055	68.805	68.904
a) Associated companies	0056	-	68.904
b) Multigroup companies	0057	-	-
c) Group companies	0058	68.805	-
12. Tax assets:	0060	10.658	13.904
a) Current tax assets	0061	900	738
Deferred tax assets	0062	9.758	13.166
13. Other assets	0075	106.240	99.648
14. Assets held for sale	0080	-	-
<b>TOTAL ASSETS</b>	<b>0100</b>	<b>1.322.980</b>	<b>1.281.755</b>

**IV. SELECTED FINANCIAL INFORMATION**

**1. INDIVIDUAL BALANCE SHEET (2/2)**

**(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

LIABILITIES AND EQUITY		A	B
		CURRENT PERIOD 30/06/2024	PREVIOUS PERIOD 30/06/2023
<b>TOTAL LIABILITIES</b>	<b>0170</b>	1.023.615	1.005.189
1. Financial liabilities held for trading	0110	-	-
2. Other financial liabilities at fair value, with changes in profit and loss account	0115	-	-
3. Debts:	0120	54.854	51.311
a) Subordinated liabilities	0121	-	-
b) Bonds and other negotiable securities	0122	-	-
c) Debts with credit institutions	0123	-	-
d) Other debts	0124	54.854	51.311
4. Hedging derivatives	0130	-	-
5. Technical provisions:	0131	911.829	898.007
a) For unearned premiums	0132	500.709	483.431
b) Unexpired risk reserve	0133	2.686	2.686
c) For life assurance	0134	-	-
d) For outstanding claims	0135	408.434	411.890
e) For profit sharing and returned premiums	0136	-	-
f) Other technical provisions	0137	-	-
6. Non-technical provisions	0140	27.274	28.931
7. Tax liabilities:	0145	30.071	27.126
a) Current tax liabilities	0146	14.073	11.384
b) Deferred tax liabilities	0147	15.998	15.742
8. Other liabilities	0150	(413)	(186)
9. Liabilities linked to assets held for sale	0165	-	-
<b>TOTAL NET EQUITY</b>	<b>0195</b>	299.365	276.566
<b>SHAREHOLDERS' EQUITY</b>	<b>0180</b>	308.145	284.578
1. Share capital or mutual fund:	0171	43.537	43.537
a) Declared capital or mutual fund	0161	43.537	43.537
b) Less: Uncalled capital	0162	-	-
2. Share premium	0172	-	-
3. Reserves	0173	241.559	261.649
4. Less: Treasury stock and own shares	0174	(323)	(618)
5. Previous years' results	0178	-	-
6. Other contributions from partners	0179	-	-
7. Results for the year	0175	23.372	(12.560)
8. Less: Interim dividend	0176	-	(7.430)
9. Other equity instruments	0177	-	-
<b>VALUATION ADJUSTMENTS</b>	<b>0188</b>	(8.780)	(8.012)
1. Financial assets available for sale	0181	(8.780)	(8.012)
2. Hedging operations	0182	-	-
3. Foreign exchange differences	0184	-	-
4. Correction for accounting asymmetries	0185	-	-
5. Other adjustments	0187	-	-
<b>SUBSIDIES, DONATIONS AND LEGACIES RECEIVED</b>	<b>0193</b>	-	-
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>0200</b>	1.322.980	1.281.755

**IV. SELECTED FINANCIAL INFORMATION**  
**2. INDIVIDUAL PROFIT AND LOSS ACCOUNT**  
**(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

A	B	C	D
CURRENT PERIOD	PREVIOUS PERIOD	ACCUMULATED CURRENT PERIOD	ACCUMULATED PREVIOUS PERIOD
(2nd HALF)	(2nd HALF)	30/06/2024	30/06/2023

(+)	1. Premiums allocated to the period, net	0201			474.606	462.022
(+)	2. Revenue from property and other investments	0202			23.812	25.097
(+)	3. Other technical revenue	0203			-	-
(-)	4. Net claims incurred	0204			(369.783)	(412.694)
(+/-)	5. Net variation of other technical provisions	0205			-	-
(+/-)	6. Profit sharing and returned premiums	0206			(166)	(151)
(-)	7. Net operating expenses	0207			(102.490)	(99.459)
(+/-)	8. Other technical expenses	0209			11.004	9.158
(-)	9. Expenses from property and other investments	0210			(7.061)	(9.875)
<b>A)</b>	<b>TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)</b>	<b>0220</b>			29.922	(25.902)
(+)	10. Premiums allocated to the period, net	0221				
(+)	11. Revenue from property and other investments	0222				
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	0223				
(+)	13. Other technical revenue	0224				
(-)	14. Net claims incurred	0225				
(+/-)	15. Net variation of other technical provisions	0226				
(+/-)	16. Profit sharing and returned premiums	0227				
(-)	17. Net operating expenses	0228				
(+/-)	18. Other technical expenses	0229				
(-)	19. Expenses from property and other investments	0230				
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	0231				
<b>B)</b>	<b>TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)</b>	<b>0240</b>			-	-
<b>C)</b>	<b>TECHNICAL RESULT (A + B)</b>	<b>0245</b>			29.922	(25.902)
(+)	21. Revenue from property and other investments	0246			-	-
(-)	22. Expenses from property and other investments	0247			-	-
(+)	23. Other revenue	0248			1.562	1.929
(-)	24. Other expenses	0249			(29)	(22)
<b>E)</b>	<b>RESULT BEFORE TAX (C + 21 + 22 + 23 + 24 + 25)</b>	<b>0265</b>			31.455	(23.995)
(+/-)	25. Corporate Income Tax	0270			(8.083)	5.752
<b>F)</b>	<b>RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 26)</b>	<b>0280</b>			23.372	(18.243)
(+/-)	26. Result after tax from discontinued operations	0285			-	-
<b>G)</b>	<b>RESULT FOR THE PERIOD (F + 27)</b>	<b>0300</b>			23.372	(18.243)

EARNINGS PER SHARE		Amount	Amount	Amount	Amount
		(X.XX euros)	(X.XX euros)	(X.XX euros)	(X.XX euros)
	Basic	0290			
	Diluted	0295			

**IV. SELECTED FINANCIAL INFORMATION**  
**3. STATEMENT OF RECOGNISED INDIVIDUAL INCOME AND EXPENSES**  
**(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

A	B
CURRENT	PREVIOUS
PERIOD	PERIOD
30/06/2024	30/06/2023

<b>A) RESULT FOR THE PERIOD</b>	<b>0305</b>	23.372	(18.243)
<b>B) OTHER RECOGNISED REVENUE / (EXPENSES)</b>	<b>0310</b>	(768)	8.809
<b>1. Financial assets available for sale:</b>	<b>0315</b>	(1.023)	11.745
a) Gains/(Losses) due to valuation	<b>0316</b>	901	14.999
b) Amounts transferred to the income statement	<b>0317</b>	(1.924)	(3.254)
c) Other reclassifications	<b>0318</b>	-	-
<b>2. Cash flow hedging:</b>	<b>0320</b>	-	-
a) Gains/(Losses) due to valuation	<b>0321</b>	-	-
b) Amounts transferred to the income statement	<b>0322</b>	-	-
c) Amounts recognised at initial value of hedged items	<b>0323</b>	-	-
d) Other reclassifications	<b>0324</b>	-	-
<b>3. Hedging of net investments in businesses abroad:</b>	<b>0325</b>	-	-
a) Gains/(Losses) due to valuation	<b>0326</b>	-	-
b) Amounts transferred to the income statement	<b>0327</b>	-	-
c) Other reclassifications	<b>0328</b>	-	-
<b>4. Foreign exchange differences:</b>	<b>0330</b>	-	-
a) Gains/(Losses) due to valuation	<b>0331</b>	-	-
b) Amounts transferred to the income statement	<b>0332</b>	-	-
c) Other reclassifications	<b>0333</b>	-	-
<b>5. Correction of accounting asymmetries:</b>	<b>0335</b>	-	-
a) Gains/(Losses) due to valuation	<b>0336</b>	-	-
b) Amounts transferred to the income statement	<b>0337</b>	-	-
c) Other reclassifications	<b>0338</b>	-	-
<b>6. Assets held for sale:</b>	<b>0340</b>	-	-
a) Gains/(Losses) due to valuation	<b>0341</b>	-	-
b) Amounts transferred to the income statement	<b>0342</b>	-	-
c) Other reclassifications	<b>0343</b>	-	-
<b>7. Actuarial gains/(losses) for long-term remuneration for employees</b>	<b>0345</b>	-	-
<b>8. Other recognised revenue and expenses</b>	<b>0355</b>	-	-
<b>9. Corporate Income Tax</b>	<b>0360</b>	255	(2.936)
<b>TOTAL RECOGNISED REVENUE/(EXPENSES) (A+B)</b>	<b>0400</b>	22.604	(9.434)

**IV. SELECTED FINANCIAL INFORMATION**

**4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (1/2)  
(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsidies, donations and legacies received	Total equity
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2021	3010	43.537	261.675	(644)	(12.560)	(7.430)	(8.012)	-	276.566
Adjustments for changes in accounting criteria	3011	-	-	-	-	-	-	-	-
Adjustments for errors	3012	-	-	-	-	-	-	-	-
Adjusted opening balance	3015	43.537	261.675	(644)	(12.560)	(7.430)	(8.012)	-	276.566
<b>I. Total recognised revenue / (expenses)</b>	<b>3020</b>	-	-	-	23.372	-	(768)	-	22.604
<b>II. Operations with shareholders or owners</b>	<b>3025</b>	-	-	321	-	-	-	-	321
1. Capital increases (decreases)	3026	-	-	-	-	-	-	-	-
2. Conversion of financial liabilities to equity	3027	-	-	-	-	-	-	-	-
3. Distribution of dividends	3028	-	-	-	-	-	-	-	-
4. Operations involving treasury stock or own shares	3029	-	-	-	-	-	-	-	-
5. Increases / (Decreases) due to changes in business combinations	3030	-	-	321	-	-	-	-	321
6. Other operations with shareholders or owners	3032	-	-	-	-	-	-	-	-
<b>III. Other variations in equity</b>	<b>3035</b>	-	(20.116)	-	12.560	7.430	-	-	(126)
1. Payments using equity instruments	3036	-	(126)	-	-	-	-	-	(126)
2. Transfers between equity items	3037	-	(19.990)	-	12.560	7.430	-	-	-
3. Other variations	3038	-	-	-	-	-	-	-	-
Closing balance as of 12/31/2021	3040	43.537	241.559	(323)	23.372	-	(8.780)	-	299.365

**IV. SELECTED FINANCIAL INFORMATION**  
**4. STATEMENT OF CHANGES IN INDIVIDUAL EQUITY (2/2)**  
**(PREPARED IN ACCORDANCE WITH THE CURRENT NATIONAL ACCOUNTING CRITERIA)**

Units: Thousand euro

		A	B	C	D	E	F	G	H
		EQUITY					Adjustments for changes in value	Subsides, donations and legacies received	Total equity
PREVIOUS PERIOD		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period	Other equity instruments			
Opening balance as of 01/01/2020 (period of comparison)	3050	43.537	244.579	(1.018)	70.681	(59.601)	(30.363)	-	267.815
Adjustments for changes in accounting criteria	3051	-	-	-	-	-	-	-	-
Adjustments for errors	3052	-	-	-	-	-	-	-	-
Adjusted opening balance	3055	43.537	244.579	(1.018)	70.681	(59.601)	(30.363)	-	267.815
I. Total recognised revenue / (expenses)	3060	-	-	-	(18.243)	-	8.809	-	(9.434)
II. Operations with shareholders or owners	3065	-	-	246	(1.090)	-	-	-	(844)
1. Capital increases (decreases)	3066	-	-	-	-	-	-	-	-
2. Conversion of financial liabilities to equity	3067	-	-	-	-	-	-	-	-
3. Distribution of dividends	3068	-	-	-	(1.090)	-	-	-	(1.090)
4. Operations involving treasury stock or own shares	3069	-	-	246	-	-	-	-	246
5. Increases / (Decreases) due to changes in business combinations	3070	-	-	-	-	-	-	-	-
6. Other operations with shareholders or owners	3072	-	-	-	-	-	-	-	-
III. Other variations in equity	3075	-	9.694	-	(69.591)	59.601	-	-	(296)
1. Payments using equity instruments	3076	-	(295)	-	-	-	-	-	(295)
2. Transfers between equity items	3077	-	9.989	-	(69.591)	59.601	-	-	(1)
3. Other variations	3078	-	-	-	-	-	-	-	-
Closing balance as of 31/12/2020 (period of comparison)	3080	43.537	254.273	(772)	(18.243)	-	(21.554)	-	257.241

**IV. SELECTED FINANCIAL INFORMATION**  
**5. INDIVIDUAL CASH FLOW STATEMENT (DIRECT METHOD)**  
**(PREPARED IN ACCORDANCE WITH CURRENT NATIONAL ACCOUNTING CRITERIO)**

Units: Thousand euro

		A		B	
		CURRENT		PREVIOUS	
		PERIOD		PERIOD	
		30/06/2024		30/06/2023	
<b>A)</b>	<b>NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)</b>	<b>7435</b>	16.966	18.615	
1.	<b>Insurance activities:</b>	<b>7405</b>	18.057	16.908	
(+)	Inflows from insurance activities	<b>7406</b>	455.899	501.097	
(-)	Outflows from insurance activities	<b>7407</b>	(437.842)	(484.189)	
2.	<b>Other operating activities:</b>	<b>7410</b>	2.116	1.707	
(+)	Other operating activities cash inflows	<b>7415</b>	2.560	2.210	
(-)	Other operating activities cash outflows	<b>7416</b>	(444)	(503)	
3.	<b>Inflows/(outflows) due to corporate income tax</b>	<b>7425</b>	(3.207)		
<b>B)</b>	<b>NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)</b>	<b>7460</b>	(27.663)	(30.871)	
1.	<b>Inflows from investment activities:</b>	<b>7450</b>	479.645	279.527	
(+)	Tangible assets	<b>7451</b>	-	-	
(+)	Investments in property, plant and equipment	<b>7452</b>	69	66	
(+)	Intangible assets	<b>7453</b>	12.388	1.028	
(+)	Financial instruments	<b>7454</b>	448.577	262.368	
(+)	Participations	<b>7455</b>	-	-	
(+)	Other business units	<b>7457</b>	-	-	
(+)	Interests collected	<b>7456</b>	17.169	13.969	
(+)	Dividends collected	<b>7459</b>	1.442	2.096	
(+)	Other income related to investment activities	<b>7458</b>	-	-	
2.	<b>Payments related to investment activities:</b>	<b>7440</b>	(507.308)	(310.398)	
(-)	Tangible assets	<b>7441</b>	(614)	(766)	
(-)	Investments in property, plant and equipment	<b>7442</b>	-	-	
(-)	Intangible assets	<b>7443</b>	(17.329)	(3.974)	
(-)	Financial instruments	<b>7444</b>	(487.351)	(303.817)	
(-)	Participations	<b>7445</b>	-	-	
(-)	Other business units	<b>7447</b>	-	-	
(-)	Other payments related to investment activities	<b>7448</b>	(2.014)	(1.841)	
<b>C)</b>	<b>NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)</b>	<b>7490</b>	195	(1.138)	
1.	<b>Inflows from financing activities:</b>	<b>7480</b>	346	394	
(+)	Subordinated liabilities	<b>7481</b>	-	-	
(+)	Inflows from the issue of equity instruments and capital increases	<b>7482</b>	-	-	
(+)	Capital contributions from owners or mutual members	<b>7483</b>	-	-	
(+)	Sales of treasury stock	<b>7485</b>	346	394	
(+)	Other income related to financing activities	<b>7486</b>	-	-	
2.	<b>Payments related to financing activities:</b>	<b>7470</b>	(151)	(1.532)	
(-)	Dividends to shareholders	<b>7471</b>	-	(1.090)	
(-)	Interest payments	<b>7475</b>	-	-	
(-)	Subordinated liabilities	<b>7472</b>	-	-	
(-)	Capital contributions returned to shareholders	<b>7473</b>	-	-	
(-)	Capital contributions returned to owners or mutual members	<b>7474</b>	-	-	
(-)	Acquisition of treasury stock	<b>7477</b>	(151)	(442)	
(-)	Other payments related to financial activities	<b>7478</b>	-	-	
<b>D)</b>	<b>FOREIGN EXCHANGE DIFFERENCES</b>	<b>7492</b>	234	229	
<b>E)</b>	<b>NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)</b>	<b>7495</b>	(10.268)	(13.165)	
<b>F)</b>	<b>OPENING CASH BALANCE AND EQUIVALENTS</b>	<b>7499</b>	31.757	44.040	
<b>G)</b>	<b>CLOSING CASH BALANCES AND EQUIVALENTS (E + F)</b>	<b>7500</b>	21.489	30.875	

**COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END**

		CURRENT		PREVIOUS	
		PERIOD		PERIOD	
		30/06/2023		30/06/2022	
(+)	Cash and banks	<b>7550</b>	21.489	23.877	
(+)	Other financial assets	<b>7552</b>	-	6.988	
(-)	Less: Bank overdrafts payable on demand	<b>7553</b>	-	-	
	<b>TOTAL CLOSING CASH AND EQUIVALENTS</b>	<b>7600</b>	21.489	30.875	



**IV. SELECTED FINANCIAL INFORMATION**  
**6. CONSOLIDATED BALANCE SHEET (IFRS) (1/2)**

Units: Thousand euro

<b>ASSETS</b>		A	B
		<b>CURRENT PERIOD 30/06/2024</b>	<b>PREVIOUS PERIOD 30/06/2023</b>
1. Cash and other equivalent liquid assets	<b>1005</b>	31.428	41.746
2. Financial assets held for trade	<b>1010</b>	-	-
3. Other financial assets at fair value, with changes in profit and loss account	<b>1015</b>	-	-
4. Financial assets available for sale	<b>1020</b>	927.382	877.343
5. Loans and receivables	<b>1025</b>	17.593	15.456
6. Investments held to maturity	<b>1030</b>	-	-
7. Hedging derivatives	<b>1035</b>	6.468	5.909
8. Participation of reinsurance in technical provisions	<b>1041</b>	29.688	31.939
9. Property, plant and equipment, and real estate investments:	<b>1045</b>	100.251	101.600
a) Property, plant and equipment	<b>1046</b>	42.021	43.077
b) Real estate investments	<b>1047</b>	58.230	58.523
10. Intangible assets:	<b>1050</b>	31.813	29.188
a) Goodwill	<b>1051</b>	-	-
b) Acquisition costs of portfolios	<b>1053</b>	-	-
c) Other intangible assets	<b>1052</b>	31.813	29.188
11. Participation in equity-accounted entities	<b>1055</b>	-	-
a) Associated entities	<b>1056</b>	-	-
b) Multigroup entities	<b>1057</b>	-	-
12. Tax assets:	<b>1060</b>	12.731	14.635
a) Current tax assets	<b>1061</b>	1.658	805
b) Deferred tax assets	<b>1062</b>	11.073	13.830
13. Other assets	<b>1075</b>	8.677	7.506
14. Assets held for sale	<b>1080</b>	-	-
<b>TOTAL ASSETS</b>	<b>1100</b>	1.166.031	1.125.322

**IV. SELECTED FINANCIAL INFORMATION**  
**6. CONSOLIDATED BALANCE SHEET (IFRS) (2/2)**

Units: Thousand euro

LIABILITIES AND EQUITY	A		B	
	CURRENT PERIOD 30/06/2024	PREVIOUS PERIOD 30/06/2023	CURRENT PERIOD 30/06/2024	PREVIOUS PERIOD 30/06/2023
<b>A) TOTAL LIABILITIES</b>	<b>1170</b>		824.577	812.287
1. Financial liabilities held for trade	1110		-	
2. Other financial liabilities at fair value, with changes in profit and loss account	1115		-	
3. Debts:	1120		66.775	65.313
a) Subordinated liabilities	1121		-	
b) Bonds and other negotiable securities	1122		-	
c) Debts with credit institutions	1123		-	
d) Other debts	1124		66.775	65.313
4. Hedging derivatives	1130		-	
5. Technical provisions:	1131		721.797	715.311
a) For unearned premiums	1132		345.785	336.263
b) Unexpired risk reserve	1133		3.089	3.089
c) For life assurance	1134		-	-
d) For outstanding claims	1135		372.923	375.959
e) For profit sharing and returned premiums	1136		-	
f) Other technical provisions	1137		-	
6. Non-technical provisions	1140		1.450	375
7. Tax liabilities:	1145		34.545	31.047
a) Current tax liabilities	1146		14.073	11.384
b) Deferred tax liabilities	1147		20.472	19.663
8. Other liabilities	1150		10	241
9. Liabilities linked to assets held for sale	1165		-	
<b>B) TOTAL NET EQUITY (B.1 + B.2 + B.3)</b>	<b>1195</b>		341.454	313.035
<b>B.1) SHAREHOLDERS' EQUITY</b>	<b>1180</b>		357.945	330.087
1. Share capital or mutual fund:	1171		43.537	43.537
a) Declared capital or mutual fund	1161		43.537	43.537
b) Less: Uncalled capital	1162		-	
2. Share premium	1172		-	
3. Reserves	1173		289.313	291.584
4. Less: Treasury stock and own shares	1174		(323)	(644)
5. Previous years' results	1178		-	
6. Other contributions from partners	1179		-	
7. Results for the year	1175		25.418	(4.390)
8. Less: Interim dividend	1176		-	
9. Other equity instruments	1177		-	
<b>B.2) VALUATION ADJUSTMENTS</b>	<b>1188</b>		(16.491)	(17.052)
1. Items that are not reclassified to the period result	1190		2.312	1.034
2. Items that can be recycled after the period result	1183		(18.803)	(18.086)
a) Financial assets available for sale	1181		(21.172)	(19.261)
b) Hedging operations	1182		-	
c) Foreign exchange differences	1184		-	
d) Correction for accounting asymmetries	1185		-	
e) Equity-accounted entities	1186		-	
f) Other adjustments	1187		2.369	1.175
<b>NET EQUITY ATTRIBUTABLE TO THE CONTROLLING COMPANY (B.1 + B.2)</b>	<b>1189</b>		341.454	313.035
<b>B.3) NON-CONTROLLING INTERESTS</b>	<b>1193</b>			
<b>TOTAL LIABILITIES AND NET EQUITY (A+ B)</b>	<b>1200</b>		1.166.031	1.125.322

**IV. SELECTED FINANCIAL INFORMATION**  
**7. CONSOLIDATED PROFIT AND LOSS ACCOUNT (IFRS)**

Units: Thousand euro

			A	B	C	D
			STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED
			CURRENT PERIOD (2nd HALF)	PREVIOUS PERIOD (2nd HALF)	CURRENT PERIOD 30/06/2024	PREVIOUS PERIOD 30/06/2023
(+)	1. Premiums allocated to the period, net	1201			474.519	461.993
(+)	2. Revenue from property and other investments	1202			24.997	20.671
(+)	3. Other technical revenue	1203			-	-
(-)	4. Net claims incurred	1204			(287.839)	(333.783)
(+/-)	5. Net variation of other technical provisions	1205			-	-
(+/-)	6. Profit sharing and returned premiums	1206			166	-
(-)	7. Net operating expenses	1207			(165.259)	(164.716)
(+/-)	8. Other technical expenses	1209			-	-
(-)	9. Expenses from property and other investments	1210			(12.709)	(5.138)
<b>A)</b>	<b>TECHNICAL RESULT FROM NON-LIFE OPERATIONS (1+ 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9)</b>	<b>1220</b>			<b>33.875</b>	<b>(20.973)</b>
(+)	10. Premiums allocated to the period, net	1221				
(+)	11. Revenue from property and other investments	1222				
(+)	12. Revenue from investments on account of the life policyholders bearing the investment risk	1223				
(+)	13. Other technical revenue	1224				
(-)	14. Net claims incurred	1225				
(+/-)	15. Net variation of other technical provisions	1226				
(+/-)	16. Profit sharing and returned premiums	1227				
(-)	17. Net operating expenses	1228				
(+/-)	18. Other technical expenses	1229				
(-)	19. Expenses from property and other investments	1230				
(-)	20. Expenses from investments on account of the life policyholders bearing the investment risk	1231				
<b>B)</b>	<b>TECHNICAL RESULT FROM LIFE OPERATIONS (10 + 11 + 12 + 13 + 14 + 15 + 16 + 17 + 18 + 19 + 20)</b>	<b>1240</b>			<b>-</b>	<b>-</b>
<b>C)</b>	<b>TECHNICAL RESULT (A + B)</b>	<b>1245</b>			<b>33.875</b>	<b>(20.973)</b>
(+)	21. Revenue from property and other investments	1246			-	-
(-)	22. Expenses from property and other investments	1247			-	-
(+)	23. Other revenue	1248			2.592	2.893
(-)	24. Other expenses	1249			(2.182)	(1.803)
<b>E)</b>	<b>RESULT BEFORE TAX (C + 21 + 22 + 23 + 24)</b>	<b>1265</b>			<b>34.285</b>	<b>(19.883)</b>
(+/-)	25. Corporate Income Tax	1270			(8.867)	4.790
<b>F)</b>	<b>RESULT FOR THE PERIOD FROM ONGOING OPERATIONS (E + 25)</b>	<b>1280</b>			<b>25.418</b>	<b>(15.093)</b>
(+/-)	26. Result after tax from discontinued operations	1285			-	-
<b>G)</b>	<b>RESULT FOR THE PERIOD (F + 26)</b>	<b>1288</b>			<b>25.418</b>	<b>(15.093)</b>
	a) Result attributable to the controlling company	1300			25.418	(15.093)
	b) Result attributable to non-controlling interests	1289				

		EARNINGS PER SHARE			
		Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)	Amount (X,XX euros)
	Reported	1290		0,00	0,01
	Diluted	1295		0,00	0,01

**IV. SELECTED FINANCIAL INFORMATION**  
**8. OTHER COMPREHENSIVE INCOME (IFRS ADOPTED)**

Units: Thousand euro

		A	B	C	D
		STANDALONE	STANDALONE	ACCUMULATED	ACCUMULATED
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		2nd HALF	2nd HALF	30/06/2024	30/06/2023
<b>A) CONSOLIDATED PROFIT AND LOSS FOR THE YEAR</b>	<b>1305</b>			25.418	(15.093)
<b>B) OTHER GLOBAL RESULTS - ITEMS NOT RECLASSIFIED TO THE RESULT FOR THE PERIOD</b>	<b>1310</b>			3.606	2.119
1. Actuarial gains/(losses) for long-term remuneration for employees	1370				
2. Participation in other recognized global results from investments in joint and associated businesses	1371				
3. Other income and expenses not reclassified to the result for the period	1372			4.808	2.827
4. Tax effect	1373			(1.202)	(708)
<b>C) OTHER GLOBAL RESULTS - ITEMS THAT CAN BE SUBSEQUENTLY RECLASSIFIED TO THE RESULT FOR THE PERIOD</b>	<b>1345</b>			(718)	5.542
1. Financial assets available for sale:	1315			(2.548)	2.805
a) Gains/(Losses) due to valuation	1316			(2.269)	4.992
b) Amounts transferred to the income statement	1317			(279)	(2.187)
c) Other reclassifications	1318				-
2. Cash flow hedging:	1320			-	-
a) Gains/(Losses) due to valuation	1321				-
b) Amounts transferred to the income statement	1322				-
c) Amounts recognised at initial value of hedged items	1323				-
d) Other reclassifications	1324				-
3. Hedging of net investments in businesses abroad:	1325			-	-
a) Gains/(Losses) due to valuation	1326				-
b) Amounts transferred to the income statement	1327				-
c) Other reclassifications	1328				-
4. Foreign exchange differences:	1330			-	-
a) Gains/(Losses) due to valuation	1331				-
b) Amounts transferred to the income statement	1332				-
c) Other reclassifications	1333				-
5. Correction of accounting asymmetries:	1335			1.592	(184)
a) Gains/(Losses) due to valuation	1336			1.592	(184)
b) Amounts transferred to the income statement	1337				-
c) Other reclassifications	1338				-
6. Assets held for sale:	1340			-	-
a) Gains/(Losses) due to valuation	1341				-
b) Amounts transferred to the income statement	1342				-
c) Other reclassifications	1343				-
7. Participation in other recognized global results from investments in joint and associated businesses:	1350			-	-
a) Gains/(Losses) due to valuation	1351				
b) Amounts transferred to the income statement	1352				
c) Other reclassifications	1353				
8. Other income and expenses that can be subsequently reclassified to the result for the period	1355				-
9. Tax effect	1360			238	2.921
<b>TOTAL GLOBAL RESULT FOR THE PERIOD (A + B + C)</b>	<b>1400</b>			28.306	(7.432)
a) Attributable to the controlling company	1398			28.306	(7.432)
b) Attributable to minority interests	1399				-

**IV. SELECTED FINANCIAL INFORMATION**  
**9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (1/2)**

Units: Thousand euro

CURRENT PERIOD		A	B	C	D	E	F	G	H
		Equity of the controlling company						Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value		
	Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments				
<b>Opening balance as of xx/xx/xxxx</b>	<b>3110</b>	43.537	291.584	(644)	(4.390)	-	(17.052)	-	313.035
Adjustments for changes in accounting criteria	3111	-	-	-	-	-	-	-	-
Adjustments for errors	3112	-	-	-	-	-	-	-	-
<b>Adjusted opening balance</b>	<b>3115</b>	43.537	291.584	(644)	(4.390)	-	(17.052)	-	313.035
<b>I. Total revenue/ (expenses) recognized</b>	<b>3120</b>	-	2.327	-	25.418	-	561	-	28.306
<b>II. Operations with shareholders or owners</b>	<b>3125</b>	-	-	321	-	-	-	-	321
1. Capital increases (decreases)	3126	-	-	-	-	-	-	-	-
2. Conversion of financial liabilities to equity	3127	-	-	-	-	-	-	-	-
3. Distribution of dividends	3128	-	-	-	-	-	-	-	-
4. Operations involving treasury stock or own shares	3129	-	-	321	-	-	-	-	321
5. Increases / (Decreases) due to changes in business combinations	3130	-	-	-	-	-	-	-	-
6. Other operations with shareholders or owners	3132	-	-	-	-	-	-	-	-
<b>III. Other variations in equity</b>	<b>3135</b>	-	(4.598)	-	4.390	-	-	-	(208)
1. Payments using equity instruments	3136	-	(137)	-	-	-	-	-	(137)
2. Transfers between equity items	3137	-	(4.390)	-	4.390	-	-	-	-
3. Other variations	3138	-	(71)	-	-	-	-	-	(71)
<b>Closing balance as of 31/12/2022</b>	<b>3140</b>	43.537	289.313	(323)	25.418	-	(16.491)	-	341.454

**IV. SELECTED FINANCIAL INFORMATION**  
**9. CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (IFRS) (2/2)**

Units: Thousand euro

PREVIOUS PERIOD		A	B	C	D	E	F	G	H	
		Equity of the controlling company							Non-controlling interests	Total equity
		Shareholders' Equity					Adjustments for changes in value			
		Capital or mutual fund	Share premium and other reserves (1)	Treasury stock and own shares	Result for the period attributable to the controlling company	Other equity instruments				
Opening balance as of 01/01/2020 (period of comparison)	3150	43.537	271.079	(1.018)	63.126	(52.481)	(23.913)		300.330	
Adjustments for changes in accounting criteria	3151		8.082				(8.265)		(183)	
Adjustments for errors	3152	-		-	-	-	-		-	
Adjusted opening balance	3155	43.537	279.161	(1.018)	63.126	(52.481)	(32.178)	-	300.147	
I. Total revenue/ (expenses) recognized	3160	-	-	-	(15.093)	-	7.661		(7.432)	
II. Operations with shareholders or owners	3165	-	-	246	(1.090)		-	-	(844)	
1. Capital increases (decreases)	3166	-	-	-	-	-	-		-	
2. Conversion of financial liabilities to equity	3167	-	-	-	-	-	-		-	
3. Distribution of dividends	3168	-	-	-	(1.090)		-		(1.090)	
4. Operations involving treasury stock or own shares	3169			246					246	
5. Increases / (Decreases) due to changes in business combinations	3170								-	
6. Other operations with shareholders or owners	3172								-	
III. Other variations in equity	3175	-	11.591	-	(62.036)	52.481		-	2.036	
1. Payments using equity instruments	3176	-	(293)	-	-	-	-		(293)	
2. Transfers between equity items	3177	-	9.555	-	(62.036)	52.481	-		-	
3. Other variations	3178	-	2.329	-	-	-	-		2.329	
Closing balance as of 12/31/2020 (period of comparison)	3180	43.537	290.752	(772)	(15.093)	-	(24.517)	-	293.907	

**IV. SELECTED FINANCIAL INFORMATION**  
**10. A. CONSOLIDATED CASH FLOW STATEMENT (DIRECT METHOD) (IFRS)**

Units: Thousand euro

A	B
CURRENT	PREVIOUS
PERIOD	PERIOD
30/06/2024	30/06/2023

<b>A)</b>	<b>NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3)</b>	<b>8435</b>	<b>18.704</b>	<b>18.694</b>
<b>1.</b>	<b>Insurance activities:</b>	<b>8405</b>	<b>19.075</b>	<b>16.390</b>
(+)	Inflows from insurance activities	<b>8406</b>	454.817	499.301
(-)	Outflows from insurance activities	<b>8407</b>	(435.742)	(482.911)
<b>2.</b>	<b>Other operating activities:</b>	<b>8410</b>	<b>2.836</b>	<b>2.304</b>
(+)	Cash inflows from other operating activities	<b>8415</b>	3.622	3.288
(-)	Cash outflows from other operating activities	<b>8416</b>	(786)	(984)
<b>3.</b>	<b>Inflows / (outflows) due to corporate income tax</b>	<b>8425</b>	<b>(3.207)</b>	
<b>B)</b>	<b>NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)</b>	<b>8460</b>	<b>(28.577)</b>	<b>(28.907)</b>
<b>1.</b>	<b>Inflows from investment activities:</b>	<b>8450</b>	<b>483.503</b>	<b>281.906</b>
(+)	Property, plant and equipment	<b>8451</b>	79	-
(+)	Real estate investment	<b>8452</b>	2.168	2.522
(+)	Intangible fixed assets	<b>8453</b>	12.389	1.028
(+)	Financial instruments	<b>8454</b>	449.777	262.368
(+)	Investments in associates	<b>8455</b>		
(+)	Controlled companies and other business units	<b>8457</b>		
(+)	Interests collected	<b>8456</b>	17.648	13.893
(+)	Dividends collected	<b>8459</b>	1.442	2.095
(+)	Other income related to investment activities	<b>8458</b>	-	
<b>2.</b>	<b>Payments related to investment activities:</b>	<b>8440</b>	<b>(512.080)</b>	<b>(310.813)</b>
(-)	Property, plant and equipment	<b>8441</b>	(681)	(786)
(-)	Real estate investment	<b>8442</b>	(586)	(392)
(-)	Intangible fixed assets	<b>8443</b>	(17.329)	(3.974)
(-)	Financial instruments	<b>8444</b>	(491.470)	(303.820)
(-)	Investments in associates	<b>8445</b>		
(-)	Controlled companies and other business units	<b>8447</b>		
(-)	Other payments related to investment activities	<b>8448</b>	(2.014)	(1.841)
<b>C)</b>	<b>NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)</b>	<b>8490</b>	<b>(679)</b>	<b>(1.573)</b>
<b>1.</b>	<b>Inflows from financing activities:</b>	<b>8480</b>	<b>346</b>	<b>394</b>
(+)	Subordinated liabilities	<b>8481</b>		
(+)	Inflows from the issue of equity instruments and capital increases	<b>8482</b>		
(+)	Capital contributions from owners or partners	<b>8483</b>		
(+)	Sales of treasury stock	<b>8485</b>	346	394
(+)	Other income related to financing activities	<b>8486</b>	-	
(+)	Sales of interests to external associates	<b>8487</b>		
<b>2.</b>	<b>Payments related to financing activities:</b>	<b>8470</b>	<b>(1.025)</b>	<b>(1.967)</b>
(-)	Dividends to shareholders	<b>8471</b>	-	(1.090)
(-)	Interest paid	<b>8475</b>		
(-)	Subordinated liabilities	<b>8472</b>		
(-)	Capital contributions returned to shareholders	<b>8473</b>		
(-)	Capital contributions returned to owners or partners	<b>8474</b>		
(-)	Acquisition of treasury stock	<b>8477</b>	(151)	(442)
(-)	Other payments related to financing activities	<b>8478</b>	(874)	(435)
(-)	Acquisition of non-controlling interests	<b>8479</b>		
<b>D)</b>	<b>FOREIGN EXCHANGE DIFFERENCES</b>	<b>8492</b>	<b>234</b>	<b>229</b>
<b>E)</b>	<b>NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)</b>	<b>8495</b>	<b>(10.318)</b>	<b>(11.557)</b>
<b>F)</b>	<b>OPENING CASH BALANCE AND EQUIVALENTS</b>	<b>8499</b>	<b>41.746</b>	<b>51.661</b>
<b>G)</b>	<b>CLOSING CASH BALANCES AND EQUIVALENTS (E + F)</b>	<b>8500</b>	<b>31.428</b>	<b>40.104</b>

**COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END**

CURRENT	PREVIOUS
PERIOD	PERIOD
30/06/2024	30/06/2023

(+)	Cash and banks	<b>8550</b>	31.428	33.116
(+)	Other financial assets	<b>8552</b>	-	6.988
(-)	Less: Bank overdrafts payable on demand	<b>8553</b>		
	<b>TOTAL CLOSING CASH AND EQUIVALENTS</b>	<b>8600</b>	<b>31.428</b>	<b>40.104</b>

**IV. SELECTED FINANCIAL INFORMATION**  
**10. B. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (IFRS)**

Units: Thousand euro

A	B
CURRENT PERIOD	PREVIOUS PERIOD
30/06/2024	30/06/2023

<b>A)</b>	<b>NET CASH FLOW FROM OPERATING ACTIVITIES (1 + 2 + 3 + 4)</b>	<b>1435</b>		
1.	<b>Result before taxes</b>	<b>1405</b>		
2.	<b>Result adjustments</b>	<b>1410</b>		
(+/-)	Variation in provisions	1415		
(+/-)	Other adjustments	1419		
3.	<b>Net Increase / (Decrease) in assets and liabilities from operating activities</b>	<b>1420</b>		
4.	<b>Other cash flows from operating activities</b>	<b>1431</b>		
(+/-)	Inflows / (outflows) due to corporate income tax	1430		
(+/-)	Otros cobros/(pagos) de actividades de explotación	1432		
<b>B)</b>	<b>NET CASH FLOW FROM INVESTMENT ACTIVITIES (1 + 2)</b>	<b>1460</b>		
1.	<b>Inflows from investment activities:</b>	<b>1450</b>		
(+)	Property, plant and equipment	1451		
(+)	Real estate investment	1452		
(+)	Intangible fixed assets	1453		
(+)	Financial instruments	1454		
(+)	Investments in associates	1455		
(+)	Controlled companies and other business units	1457		
(+)	Interests collected	1456		
(+)	Dividends collected	1459		
(+)	Other income related to investment activities	1458		
2.	<b>Payments related to investment activities:</b>	<b>1440</b>		
(-)	Property, plant and equipment	1441		
(-)	Real estate investment	1442		
(-)	Intangible fixed assets	1443		
(-)	Financial instruments	1444		
(-)	Investments in associates	1445		
(-)	Controlled companies and other business units	1447		
(-)	Other payments related to investment activities	1448		
<b>C)</b>	<b>NET CASH FLOW FROM FINANCING ACTIVITIES (1 + 2)</b>	<b>1490</b>		
1.	<b>Inflows from financing activities:</b>	<b>1480</b>		
(+)	Subordinated liabilities	1481		
(+)	Inflows from the issue of equity instruments and capital increases	1482		
(+)	Capital contributions from owners or partners	1483		
(+)	Sales of treasury stock	1485		
(+)	Other income related to financing activities	1486		
(+)	Sales of interests to external associates	1487		
2.	<b>Payments related to financing activities:</b>	<b>1470</b>		
(-)	Dividends to shareholders	1471		
(-)	Interest paid	1475		
(-)	Subordinated liabilities	1472		
(-)	Capital contributions returned to shareholders	1473		
(-)	Capital contributions returned to owners or partners	1474		
(-)	Acquisition of treasury stock	1477		
(-)	Other payments related to financing activities	1478		
(-)	Acquisition of non-controlling interests	1479		
<b>D)</b>	<b>FOREIGN EXCHANGE DIFFERENCES</b>	<b>1492</b>		
<b>E)</b>	<b>NET INCREASE / (DECREASE) IN CASH AND EQUIVALENTS (A + B + C + D)</b>	<b>1495</b>		
<b>F)</b>	<b>OPENING CASH BALANCE AND EQUIVALENTS</b>	<b>1499</b>		
<b>G)</b>	<b>CLOSING CASH BALANCES AND EQUIVALENTS (E + F)</b>	<b>1500</b>		

COMPONENTS OF CASH AND EQUIVALENTS AT PERIOD END

CURRENT PERIOD	PREVIOUS PERIOD
30/06/2024	30/06/2023

(+)	Cash and banks	1550		
(+)	Other financial assets	1552		
(-)	Less: Bank overdrafts payable on demand	1553		
	<b>TOTAL CLOSING CASH AND EQUIVALENTS</b>	<b>1600</b>		



**IV. SELECTED FINANCIAL INFORMATION**  
**11. DIVIDENDS PAID**

		CURRENT PERIOD			PREVIOUS PERIOD		
		Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares	Euros per share (X.XX)	Amount (Thousand euro)	Total outstanding shares
Ordinary shares	<b>2158</b>				0,00	1.090	
Other shares (non-voting, redeemable, etc)	<b>2159</b>						
<b>Total dividends paid</b>	<b>2160</b>				0,00	1.090	
a) Dividends paid out against results	<b>2155</b>				0,00	1.090	
b) Dividends paid out against reserves or share premium	<b>2156</b>						
c) Dividends in kind	<b>2157</b>						
d) Flexible payment	<b>2154</b>						

Units: Thousand euro

**IV. SELECTED FINANCIAL INFORMATION**

**12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (1/2)**

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		CURRENT PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	2062					
Equity instruments	2063			93.233		
Debt securities	2064			783.386		
Hybrid instruments	2065					
Loans	2066				23.158	
Deposits established for accepted reinsurance and other deposits	2067					
Receivables on direct insurance, reinsurance, and coinsurance	2068				70.648	
Investments on behalf of life insurance policy holders bearing investment risk	2069					
Other financial assets	2070				40.348	
<b>TOTAL (INDIVIDUAL)</b>	<b>2075</b>	-	-	876.619	134.154	-

Derivatives	2162					
Equity instruments	2163			126.479		
Debt securities	2164			800.903	-	
Hybrid instruments	2165					
Loans	2166				7.033	
Deposits established for accepted reinsurance and other deposits	2167					
Receivables on direct insurance, reinsurance, and coinsurance	2168				4.629	
Investments on behalf of life insurance policy holders bearing investment risk	2169					
Other financial assets	2170				5.931	
<b>TOTAL (CONSOLIDATED)</b>	<b>2175</b>	-	-	927.382	17.593	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		CURRENT PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	2076			
Subordinated liabilities	2077			
Deposits received on ceded reinsurance	2079			
Due on direct insurance, reinsurance and coinsurance operations	2080			3.970
Debentures and other negotiable securities	2081			
Due to credit institutions	2082			-
Due on preparatory operations for insurance contracts	2083			
Other financial liabilities	2084			50.884
<b>TOTAL (INDIVIDUAL)</b>	<b>2090</b>	-	-	54.854
Derivatives	2176			
Subordinated liabilities	2177			
Deposits received on ceded reinsurance	2179			
Due on direct insurance, reinsurance and coinsurance operations	2180			3.969
Debentures and other negotiable securities	2181			
Due to credit institutions	2182			
Due on preparatory operations for insurance contracts	2183			
Other financial liabilities	2184			62.806
<b>TOTAL (CONSOLIDATED)</b>	<b>2190</b>	-	-	66.775

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

**IV. SELECTED FINANCIAL INFORMATION**

**12. BREAKDOWN OF FINANCIAL INSTRUMENTS BY NATURE AND CATEGORY (2/2)**

Units: Thousand euro

FINANCIAL ASSETS: NATURE / CATEGORY		A	B	C	D	E
		PREVIOUS PERIOD				
		Financial assets held for trading	Other financial assets at FV with changes in P&L	Financial assets available for sale	Loans and receivables	Investments held to maturity
Derivatives	5062					
Equity instruments	5063			83.866		
Debt securities	5064			743.684		
Hybrid instruments	5065					
Loans	5066				135.621	
Deposits established for accepted reinsurance and other deposits	5067					
Receivables on direct insurance, reinsurance, and coinsurance	5068					
Investments on behalf of life insurance policy holders bearing investment risk	5069					
Other financial assets	5070					
<b>TOTAL (INDIVIDUAL)</b>	<b>5075</b>	-	-	827.550	135.621	-
Derivatives	5162					
Equity instruments	5163			117.522		
Debt securities	5164			759.821		
Hybrid instruments	5165					
Loans	5166				15.456	
Deposits established for accepted reinsurance and other deposits	5167					
Receivables on direct insurance, reinsurance, and coinsurance	5168					
Investments on behalf of life insurance policy holders bearing investment risk	5169					
Other financial assets	5170					
<b>TOTAL (CONSOLIDATED)</b>	<b>5175</b>	-	-	877.343	15.456	-

FINANCIAL LIABILITIES: NATURE / CATEGORY		A	B	C
		PREVIOUS PERIOD		
		Financial liabilities held for trading	Other financial liabilities at FV with changes in P&L	Debts and payables
Derivatives	5076			
Subordinated liabilities	5077			
Deposits received on ceded reinsurance	5079			
Due on direct insurance, reinsurance and coinsurance operations	5080			4.169
Debentures and other negotiable securities	5081			
Due to credit institutions	5082			
Due on preparatory operations for insurance contracts	5083			
Other financial liabilities	5084			47.142
<b>TOTAL (INDIVIDUAL)</b>	<b>5090</b>	-	-	51.311
Derivatives	5176			
Subordinated liabilities	5177			
Deposits received on ceded reinsurance	5179			
Due on direct insurance, reinsurance and coinsurance operations	5180			4.169
Debentures and other negotiable securities	5181			
Due to credit institutions	5182			-
Due on preparatory operations for insurance contracts	5183			
Other financial liabilities	5184			61.144
<b>TOTAL (CONSOLIDATED)</b>	<b>5190</b>	-	-	65.313

(Abbreviations- FV: Fair Value / P&L: profit and loss account)

IV. SELECTED FINANCIAL INFORMATION

13. INFORMATION BY SEGMENTS

Units: Thousand euro

GEOGRAPHICAL AREA		A	B	C	D
		Distribution of net premiums attributed to business by geographical area			
		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
National market	2210	474.532	461.935	474.445	461.906
International market	2215	74	87	74	87
a) European Union	2216	74	87	74	87
a.1) Euro Zone	2217	74	87	74	87
a.2) Non-Euro Zone	2218	-	-	-	-
b) Rest	2219	-	-	-	-
<b>TOTAL</b>	<b>2220</b>	<b>474.606</b>	<b>462.022</b>	<b>474.519</b>	<b>461.993</b>

SEGMENTS		CONSOLIDATED			
		Total ordinary revenues		Result	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
		PERIOD	PERIOD	PERIOD	PERIOD
Motor	2221	392.513	383.674	25.785	(23.338)
Home	2222	72.860	69.842	10.401	5.424
Health	2223	8.729	8.064	(2.298)	(3.250)
Other insurance	2224	386	413	(13)	191
Other activities (non-technical)	2225	2.592	2.893	410	1.090
	2226				
	2227				
	2228				
	2229				
	2230				
<b>TOTAL</b>	<b>2235</b>	<b>477.080</b>	<b>464.886</b>	<b>34.285</b>	<b>(19.883)</b>

**IV. SELECTED FINANCIAL INFORMATION**

**14. AVERAGE WORKFORCE**

		INDIVIDUAL		CONSOLIDATED	
		CURRENT PERIOD	PREVIOUS PERIOD	CURRENT PERIOD	PREVIOUS PERIOD
<b>AVERAGE WORKFORCE</b>	<b>2295</b>	2.180	2.157	2.462	2.478
Men	<b>2296</b>	853	846	1.036	1.056
Women	<b>2297</b>	1.327	1.311	1.426	1.422

**IV. SELECTED FINANCIAL INFORMATION**

**15. REMUNERATIONS RECEIVED BY DIRECTORS AND MANAGERS**

**DIRECTORS:**

Remuneration concept:		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
Remuneration for being a member of the Board and/or Board Committees	<b>2310</b>	124	359
Salaries	<b>2311</b>	431	156
Variable remuneration in cash	<b>2312</b>		
Share-based remuneration system	<b>2313</b>		38
Compensation	<b>2314</b>		
Long-term savings system	<b>2315</b>	0	94
Other items	<b>2316</b>		47
<b>TOTAL</b>	<b>2320</b>	555	694

**MANAGERS:**

		Amount (Thousand euro)	
		CURRENT PERIOD	PREVIOUS PERIOD
Total remuneration received by managers	<b>2325</b>	1.251	1.405

**IV. SELECTED FINANCIAL INFORMATION**  
**16. TRANSACTIONS WITH RELATED PARTIES (1/2)**

Units: Thousand euro

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
<b>REVENUE AND EXPENSES:</b>						
1) Financial expenses	2340	168				168
2) Leases	2343					-
3) Reception of services	2344					-
4) Purchase of goods (completed or in progress)	2345					-
5) Other expenses	2348	3.123				3.123
<b>EXPENSES (1+2+3+4+5)</b>	<b>2350</b>	<b>3.291</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3.291</b>
6) Financial income	2351	663				663
7) Dividends received	2354					-
8) Provisions of services	2356	236				236
9) Sale of goods (completed or in progress)	2357					-
10) Other revenue	2359	354				354
<b>REVENUE (6+7+8+9+10)</b>	<b>2360</b>	<b>1.253</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1.253</b>

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
<b>OTHER TRANSACTIONS:</b>						
Financing agreements, credit and capital contributions (lender)	2372					-
Financing agreements, credit and capital contributions (borrower)	2375					-
Guarantees and sureties provided	2381					-
Guarantees and sureties received	2382					-
Commitments made	2383					-
Dividends and other benefits distributed	2386					-
Other operations	2385					-

		CURRENT PERIOD				
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	Total
<b>CLOSING BALANCE:</b>						
1) Clients and commercial debtors	2341	189				189
2) Loans and credits granted	2342					-
3) Other collection rights	2346					-
<b>TOTAL BALANCE RECEIVABLE (1+2+3)</b>	<b>2347</b>	<b>189</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>189</b>
4) Providers and commercial creditors	2352	116				116
5) Loans and credits received	2353					-
6) Other payments due	2355	-				-
<b>TOTAL BALANCE OWED (4+5+6)</b>	<b>2358</b>	<b>116</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>116</b>

**IV. SELECTED FINANCIAL INFORMATION**  
**16. TRANSACTIONS WITH RELATED PARTIES (2/2)**

Units: Thousand euro

REVENUE AND EXPENSES:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Financial expenses	6340	169				169
2) Leases	6343					-
3) Reception of services	6344					-
4) Purchase of goods (completed or in progress)	6345					-
5) Other expenses	6348	3.329				3.329
<b>EXPENSES (1+2+3+4+5)</b>	<b>6350</b>	<b>3.498</b>	-	-	-	<b>3.498</b>
6) Financial income	6351	746				746
7) Dividends received	6354					-
8) Previsions of services	6356	417				417
9) Sale of goods (completed or in progress)	6357					-
10) Other revenue	6359	393				393
<b>REVENUE (6+7+8+9+10)</b>	<b>6360</b>	<b>1.556</b>	-	-	-	<b>1.556</b>

OTHER TRANSACTIONS:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
Financing agreements, credit and capital contributions (lender)	6372					-
Financing agreements, credit and capital contributions (borrower)	6375					-
Guarantees and sureties provided	6381					-
Guarantees and sureties received	6382					-
Commitments made	6383					-
Dividends and other benefits distributed	6386	190				190
Other operations	6385					-

CLOSING BALANCE:		PREVIOUS PERIOD				Total
		Significant shareholders	Directors and Managers	People, companies or undertakings of the Group	Other related parties	
1) Clients and commercial debtors	6341	416				416
2) Loans and credits granted	6342					-
3) Other collection rights	6346					-
<b>TOTAL BALANCE RECEIVABLE (1+2+3)</b>	<b>6347</b>	<b>416</b>	-	-	-	<b>416</b>
4) Providers and commercial creditors	6352	303				303
5) Loans and credits received	6353					-
6) Other payments due	6355	-				-
<b>TOTAL BALANCE OWED (4+5+6)</b>	<b>6358</b>	<b>303</b>	-	-	-	<b>303</b>